Financial Services Guide Part 2

Financial Adviser Profile

Sustainable · Progressive · Accountable · Collaborative · Genuine

This document is Part 2 (Financial Adviser Profile) of the Financial Services Guide (FSG) and should be read together with the MiQ Financial Services Guide Part 1. Part 2 sets out specific details about your Adviser as a Representative or Authorised Representative of MiQ Private Wealth Pty Ltd.

The distribution of the FSG Part 2 (Adviser Profile) has been authorised by MiQ Private Wealth Pty Ltd (licensee).

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MiQ PRIVATE WEALTH

Contents

This Financial Services Guide – Part 2 (Financial Adviser Profile) details the following information:

		Page
1	About Your Financial Adviser	1
2	The Services	2
3	The Fees & Charges	2

MiQ PRIVATE WEALTH

1 Your Financial Adviser

Katie-Louise (Katie) Alifrangis

Senior Financial Adviser

- Graduate Diploma of Financial Planning
- Advanced Diploma of Financial Services (FP)
- Bachelor of Arts (Justice Studies)

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I am an Authorised Representative of **MiQ Private Wealth Pty Ltd** |ABN 14 606 420 919 | Australian Financial Services Licence 504773. My ASIC Authorised Representative Number is 001000862.

MiQ Private Wealth Pty Ltd Contact Details

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In this document, the terms 'I', 'me', 'my', 'us', 'we', 'us' and 'our' refer to Katie-Louise Alifrangis and MiQ Private Wealth Pty Ltd.

2 The Services I Provide

I am authorised by MiQ Private Wealth Pty Ltd to provide advice and services in the following areas:

- Deposit and payment products – non-basic deposit products
- Derivatives
- Investment life insurance products
- Life risk insurance products
- Managed investment schemes, including investor directed portfolio services
- Retirement savings account products
- Securities
- Standard margin lending facility
- Superannuation – all

Services that I am not authorised to provide advice on are:

- Advanced derivatives
- Managed discretionary account (MDA) services

In addition to the authorised services above, I am also authorised to provide tax (financial) advice services incidental to the advice and services I provide.

3 Fees and Charges

Associations and relationships

I am a shareholder of MiQ Holdings Pty Ltd (ACN 690 032 681) which owns 100% of MiQ Private Wealth Pty Ltd, the holder of the Australian Financial Services Licence under which advice and services are provided. This ownership interest is a relevant association that could be perceived to influence the advice or services provided to you.

Fees and revenue from the advice and services I provide are paid to MiQ Private Wealth Pty Ltd.

MiQ Private Wealth Pty Ltd engages MiQ Corporate Services Pty Ltd (ACN 640 712 303) to provide operational support, including personnel, facilities and equipment. I am a salaried employee of MiQ Corporate Services Pty Ltd and may be eligible to receive employment bonuses or dividends or trust distributions from an associated entity of MiQ Corporate Services Pty Ltd.

Other benefits I might receive

FSG Part 1 details any other benefits which I may accept from product providers or other parties.