Financial Services Guide 2

Adviser Profile

Sustainable · Progressive · Accountable · Collaborative · Genuine

This document is Part 2 (Adviser Profile) of the Financial Services Guide (FSG) and should be read together with the MiQ Financial Services Guide Part 1. Part 2 sets out specific details about your Adviser as a Representative or Authorised Representative of MiQ Private Wealth Pty Ltd.

The distribution of the FSG Part 2 (Adviser Profile) has been authorised by MiQ Private Wealth Pty Ltd (licensee).

Version 1.8 | Issue Date 1 July 2024

MiQ PRIVATE WEALTH

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This Financial Services Guide – Part 2 (Adviser Profile) details the following information:

Section 1 – Meet Your Adviser

Greg Tindall

Corporate Authorised Representative

- Master of Commerce (Applied Finance)
- Graduate Diploma of Financial Planning
- Member of the Financial Planning Association of Australia Limited
- Member of the Self-Managed Superannuation Fund Association (SMSFA)
- Graduate of the Australian Institute of Company Directors

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I am an Authorised Representative of MiQ Private Wealth Pty Ltd | ABN 14 606 420 919 |
Australian Financial Services Licence 504773
GNR Advisory Pty Ltd ATF GT Private Wealth Trust, trading as MiQ Private Wealth, is a Corporate Authorised Representative
My ASIC Authorised Representative Number is 000253136
My Corporate Authorised Representative number is 001236012

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In this document, the terms ‘I’, ‘me’, ‘us’, ‘we’ and ‘our’ refer to Greg Tindall and MiQ Private Wealth Pty Ltd.

Section 2 – Understanding The Services I Provide

I am authorised by MiQ Private Wealth Pty Ltd to provide advice and services in the following areas:

- deposit and payment products – non-basic deposit products
- investment life insurance products
- life risk insurance products
- managed investment schemes, including investor directed portfolio services
- retirement savings account products
- securities
- superannuation - all
- Standard Margin Lending Facility
- Derivatives - all

Services that I am not authorised to provide advice on are:

- Managed Discretionary Accounts (MDA) Service

In addition to the authorised services above, I am also authorised to provide tax financial advice services incidental to the advice and services I provide.

Section 3 – Fees & Charges

Associations and Relationships

MiQ Private Wealth Pty Ltd receives all fees and revenue payable for the services I provide to you and pays up to 100% of all fees and revenue it receives to GNR Advisory Pty Ltd ATF GT Private Wealth Trust. A proportion of all the fees and revenue GNR Advisory Pty Ltd ATF GT Private Wealth Trust receives per annum, up to $100,000 per financial year, is payable to MiQ Private Wealth Pty Ltd.

Other benefits I might receive

FSG Part 1 details any other benefits which I may accept from product providers or other parties.