Financial Services Guide 2

Adviser Profile

Sustainable · Progressive · Accountable · Collaborative · Genuine

This document is Part 2 (Adviser Profile) of the Financial Services Guide (FSG) and should be read together with the MiQ Financial Services Guide Part 1. Part 2 sets out specific details about your Adviser as a Representative or Authorised Representative of MiQ Private Wealth Pty Ltd.

The distribution of the FSG Part 2 (Adviser Profile) has been authorised by MiQ Private Wealth Pty Ltd (licensee).

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MiQ PRIVATE WEALTH

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This Financial Services Guide – Part 2 (Adviser Profile) details the following information:

MiQ PRIVATE WEALTH

Section 1 – Meet Your Adviser

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Partner & Senior Financial Adviser

- Diploma of Financial Services (FP)
- Diploma of Financial Advising

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My ASIC Authorised Representative Number is 000435019

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In this document, the terms ‘I’, ‘me’, ‘us’, ‘we’ and ‘our’ refer to Matthew Brown and MiQ Private Wealth Pty Ltd.

Section 2 – Understanding The Services I Provide

I am authorised by MiQ Private Wealth Pty Ltd to provide advice and services in the following areas:

- deposit and payment products – non-basic deposit products
- investment life insurance products
- life risk insurance products
- managed investment schemes, including investor directed portfolio services
- retirement savings account products
- securities
- superannuation – all
- derivatives - all
- standard Margin Lending Facility

Services that I am not authorised to provide advice on are:
- managed Discretionary Accounts (MDA) Service

In addition to the authorised services above, I am also authorised to provide tax financial advice services incidental to the advice and services I provide.

Section 3 – Fees & Charges

Associations and Relationships

MiQ Private Wealth Pty Ltd (ABN 14 606 420 919) has an association with MiQ Corporate Services Pty Ltd of which I am a Director, Partner and salaried Employee. Fees and revenue which are attributed to the services provided to you by me are paid to MiQ Private Wealth Pty Ltd. I also may be eligible to receive employment bonuses from MiQ Corporate Services Pty Ltd, or dividends or trust distributions from an associated entity of MiQ Private Wealth Pty Ltd.

Other benefits I might receive

FSG Part 1 details any other benefits which I may accept from product providers or other parties.